



The Federation of European Independent Financial Advisers

The background of the slide is a composite image. It features a view of the Earth from space, showing the blue oceans and white clouds of the planet. Overlaid on this is the flag of the European Union, consisting of twelve five-pointed gold stars arranged in a circle. The stars are positioned as if they are floating above the Earth's horizon. The overall color scheme is dominated by blues and golds.

SFPI Annual Conference 2019
Paul Stanfield, CEO FEIFA

CV



- Joined financial services industry in 1991
- Always worked in and/or with the IFA/advisory sector
- Ran an IFA business for over 12 years
- Been on the Board at FEIFA since formation
- Consultancy business



FEIFA



The Federation of European Independent Financial Advisers



FEIFA



- Formed in 2009
- Non-profit trade association
- Supporting and representing advisers across Europe
- 60+ member firms
- Members active in 30 European countries and beyond
- Operates under a formalised Constitution



10 Years Old!



Quite a decade



- Partnerships with major providers
- Training and professional development
- EU Regulatory repository
- Networking
- Raising standards
- Representing advisers' interests
- Assisting the future planning of our sector



FEIFA Today!



What do our members feel are the benefits?



FEIFA – Member Benefits



- EU regulation – implementation: MiFID II, IDD, PRIIPs, KIDs.....
- EU regulation – knowledge & competency: CPD, Qualifications
- Global developments – CRS, IAIS, Code of Conduct developments etc.....
- Professional development – e-magazine, Masterclasses, Conference
- Representation
- Professional collaboration



FEIFA – Benefits for Irish Advisers



Regulatory Knowledge & Assistance

FECIF

European Federation of Financial Advisers and Intermediaries



FEIFA – Benefits for Irish Advisers



Regulatory Knowledge & Assistance

FECIF

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A pan-European perspective



FEIFA – Benefits for Irish Advisers



Regulatory Knowledge & Assistance



FEIFA – Benefits for Irish Advisers



Professional Collaboration

It's a cross-border world!



That's all folks!

Thank you!

